

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/1/2015

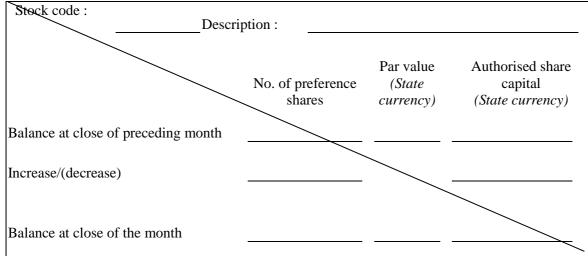
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOLINK WORLDWIDE HOLDINGS LIMITED
Date Submitted	03/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 01168 Description : Ordinary Shares					
	No. of ordinary shares	Par value y (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n <u>6,000,000,000</u>	HKD 0.1	HK\$600,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	6,000,000,000	HKD 0.1	HK\$600,000,000		
(2) Stock code : De	escription :				
	No. of ordinary shares	Par value y (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1				
Increase/(decrease)		_			
Balance at close of the month					

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$600,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,541,112,832				
Increase/ (decrease) during the month	N/A				
Balance at close of the month	3,541,112,832			<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Т	Total A. (Ord			
			(Prefei	rence shares)	0	
				(Other class)	0	
Total funds raised dur	ing the month	from exercise o		. ,		
options (State currenc			0			
	J /					

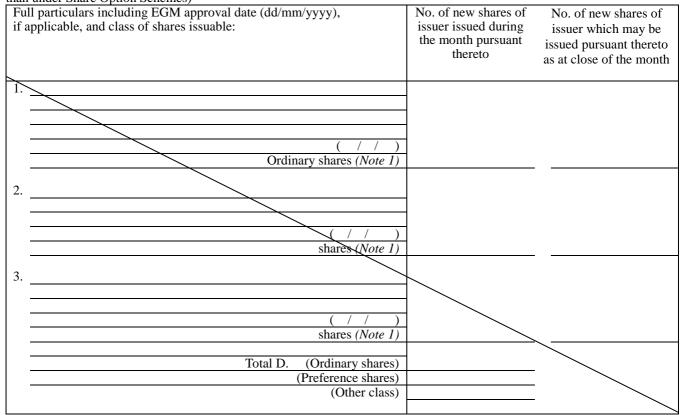
Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the nominal close of during the at close of the month value preceding month month month V _____) (/ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) (3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) (Other class)

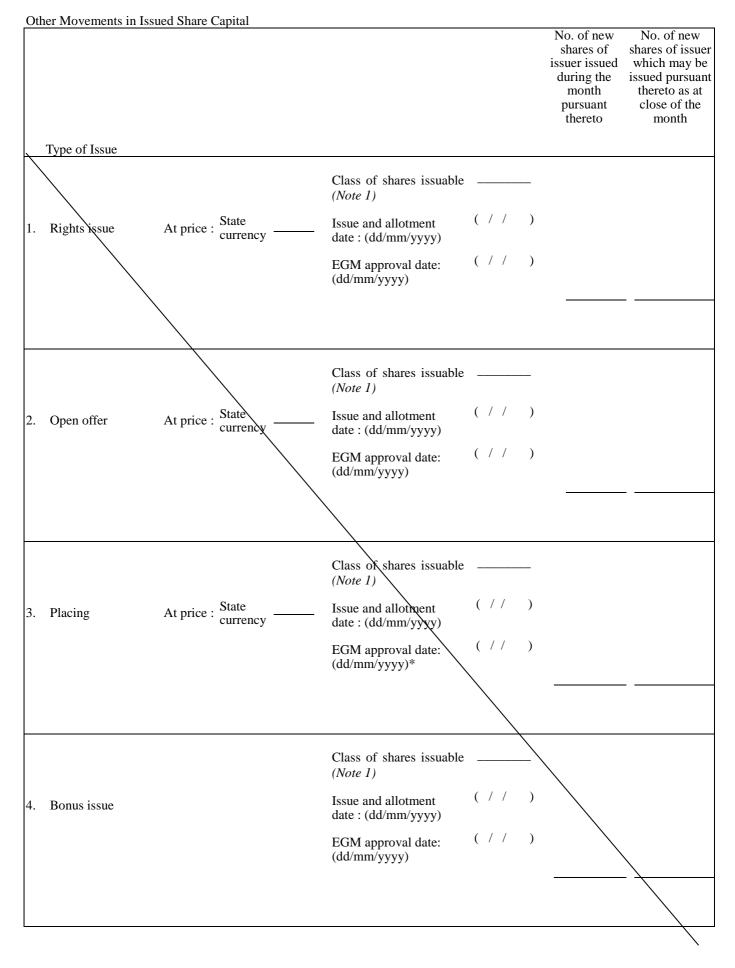
For Main Board and GEM listed issuers

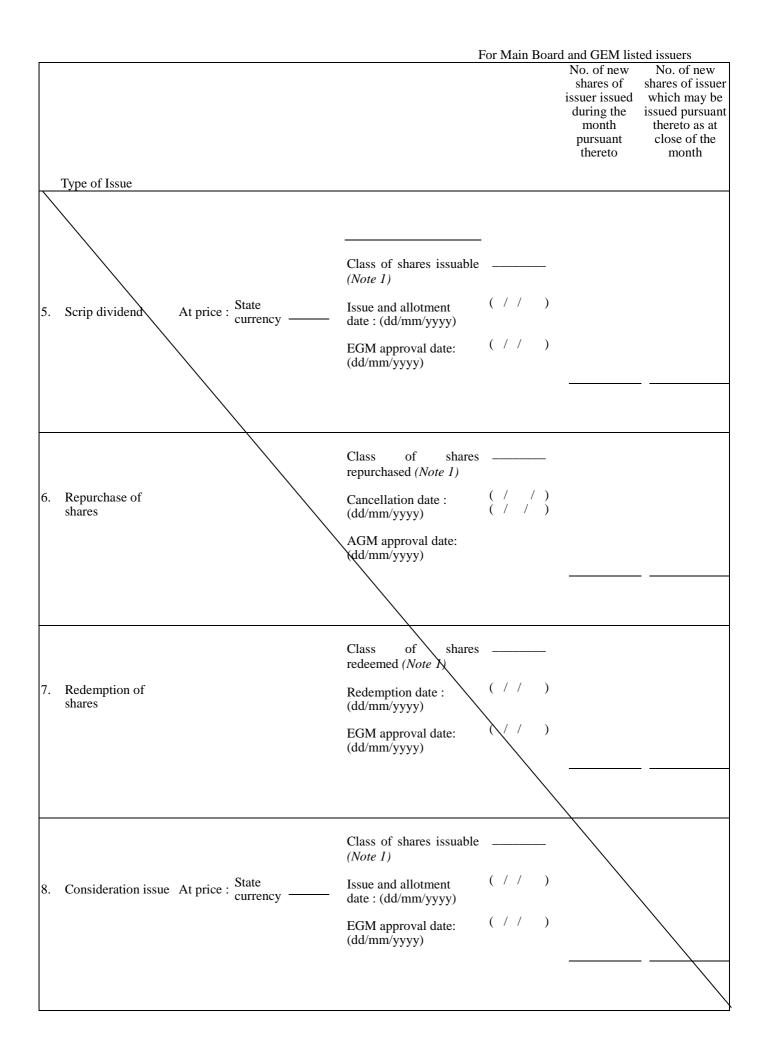
Commentibles (i.e. Commentible in	to Channe of the I	(For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
	_					
Stock ode (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	\mathbf{x}					
	- \					
Stock code (if listed)						
issuable (Note 1)	\square					
Subscription price						
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\				
3.	_	\backslash				
	_	\backslash				
	_		\backslash			
Stock code (if listed)			\backslash			
issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date (if applicable)			,	\backslash		
	(/ /)			\backslash		
<u>4.</u>	_					
	_					
	_			\backslash	\backslash	
Stock code (if listed)					$\overline{\}$	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date					\backslash	\backslash
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
	,		Fotal C. (Ordin	nary shares)	0	_ \
			(Prefere	ence shares)		- \
			(- \

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







	Fo	r Main E	Board	and GEM list	ed issuers
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of shares issuable (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	 — Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E. (Or	dinary sł	haras)	
		erence sl	hares)	
				<u>,</u>	
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E)	:	(1		
			(2		
Total increase / (decrease) in preference shares dur	ing the month (i.e. Total of A to	E):			
Total increase / (decrease) in other classes of shares	s during the month (i.e. Total of	A to E):			
(These figures should be the same as the relevant fi	igures under II above ("Moveme	ents in Iss	sued	Share Capital	").)

Remarks (if any):

Submitted by: <u>CHEUNG Suk Yi, Mon</u> Title: <u>Senior Manager</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.